



Location	
Calgary, Alberta	

General Information	
Type of Transaction	Asset
Spoken language required	English
Year End	June 30th
Number of groups	38
Average lives per group	13
Annual Average Premium / Group	\$54,000
Largest Group - Number of lives	133
Largest Group - Annual Premium	\$600,000

Dialogue Box

As the old saying goes, "Good things come in small packages".

This advisor wishes to reorient his professional practice. Most of the customers have been in a relationship with the seller for several years. The clientele as a whole requires a minimum of administrative management.

The seller will be there to ensure a smooth transition, and will remain available by web conference or telephone to support the purchaser.

Annual Revenue	Multiple	Selling Price Targeted
\$200,000.00	4.50	\$900,000

