Opportunity Profile: ON149

MERGERS ACQUISITIONS TRANSITION VALUATIONS

Dialogue Box

Experienced Portfolio Manager with over 22 years experience at a schedule 1 bank. Business is predominately fee-based, predominately discretionary, and predominately segregated (individual securities complimented with some ETF`s). Financial planning, strong relationships, select insurance (life), and a Comprehensive Wealth Management solution is taken with every client. PM willing to stay on 3-5 years maximum for transition to similiar mindset advisor and team. Book composition is approximately 70% equity and 30% fixed income. Low turn over, 15-20%, mainly buy and hold.
Seller is open to stay up to 5 years on a services agreement. Compensation to be discussed.

Registered Accounts Details

Gross Revenue	Multiple	Selling Price*
$2,300,000.00	2.75	$6,325,000

Gross Revenue

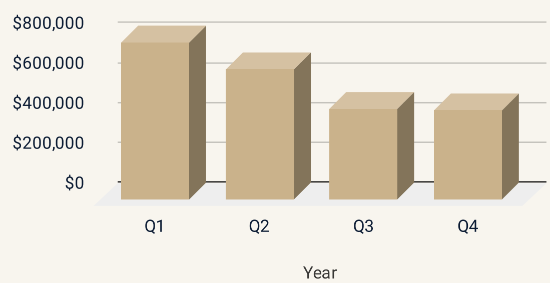
Current Balance	Average $	# Total
$ 58 M	$380,000	152

	Monthly Revenue	Cumulative Revenue	Total Assets
Dec 22	$157,973	$2,327,791	$168,401,246
Nov 22	$94,236	$2,331,925	$174,597,010
Oct 22	$1,694,771	$2,359,897	$169,227,965
Sep 22	$1,343,291	$2,393,958	$162,679,223
Aug 22	$1,274,460	$2,398,336	$169,088,621
Jul 22	$1,215,846	$2,383,313	$169,758,658
Jun 22	$906,777	$2,380,506	$165,096,294
May 22	$837,868	$2,387,342	$174,739,989
Apr 22	$781,302	$2,383,562	$175,266,386
Mar 22	$496,412	$2,141,967	$181,001,783
Feb 22	$439,268	$2,064,544	$176,426,234
Jan 22	$386,444	$2,047,115	$179,739,145

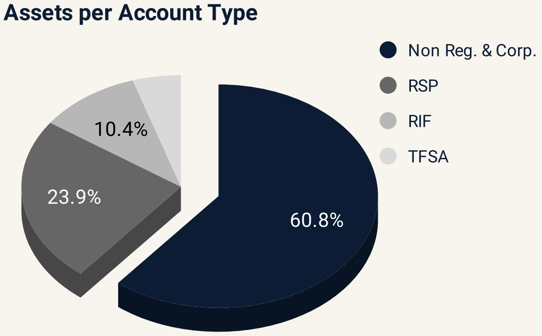
General Information

Type of Transaction	Asset
Assets Under Management	$170,000,000.00
Dealer	Big Bank
Practice Status	Personal - Individual
Spoken language required	English
Licenses	IIROC
Financial Planning	Yes
Number of Accounts	152
Average Balance / Account	$1,118,421.00
Active Provinces	All provinces except Maritimes and QC

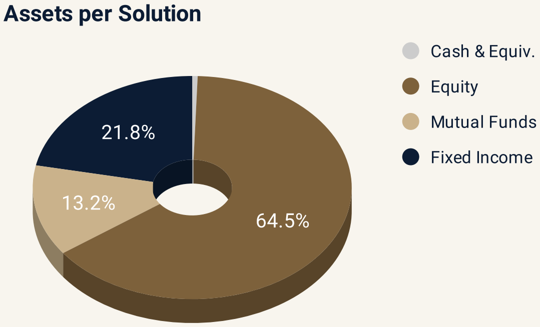
2022 Revenue Stream



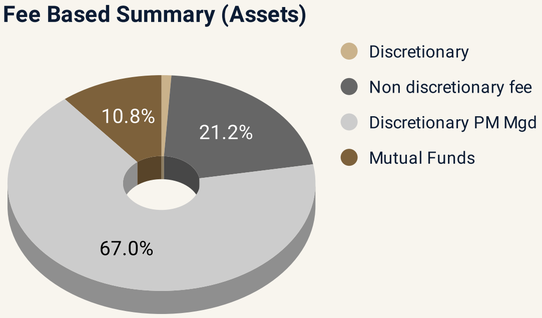
Assets per Account Type



Assets per Solution



Fee Based Summary (Assets)



Fee Based Revenue Sources