



Location
AB, BC, MB, QC & SK

Annual Recurring Revenue	Multiple	Selling Price Targeted
\$7,400,000.00	5.40	\$39,960,000

General Information	
Type of Transaction	Shares
Year end	January 31
Would change dealer?	No
Practice Status	Incorporation
Spoken language required	English, French
Licenses	IIROC & Insurance
Estate & Financial Planning	Yes
Numbers of years in Business	+30
Advisors Revenue System	Salaries
Active Provinces	Most Provinces
Total number of households	1,666
Total number of clients	3,000
Average Investment / HH	\$660,224
Average Investment / Client	\$366,667
TOTAL AUM	\$1.1 Billion

Annual Recurring Revenue	2020	2021	2022
	Transaction fee	\$420,000	\$480,000
Trailer fee	\$1,380,000	\$1,410,000	\$1,290,277
Fee base	\$4,140,000	\$4,230,000	\$4,800,000
Interest revenue	\$510,000	\$558,000	\$674,500
Segs	\$42,500	\$46,800	\$50,000
Total	\$6,492,500	\$6,724,800	\$7,414,777

MGA	Horizons Financial Group Inc.
Custodian	National Bank

Shareholders	Year old	Shares %	AUM	No. H.H.
Chairman of the Board	55	45%	\$100 M	25
President & CEO	50	11%	\$0 M	
Financial advisor	53	33%	\$300 M	
Financial advisor	61	11%	\$130 M	

Prestigious firm with strong potential. Solid reputation for over 30 years.
Great team in place.
Shareholders are open to stay for a transition over several years.

Processes		Traning Programs	
Sales	X	Anti racist	X
Admin	X	Anti-bullying	X
		Cyber Security	X
		Hiring	X
		Training	X

