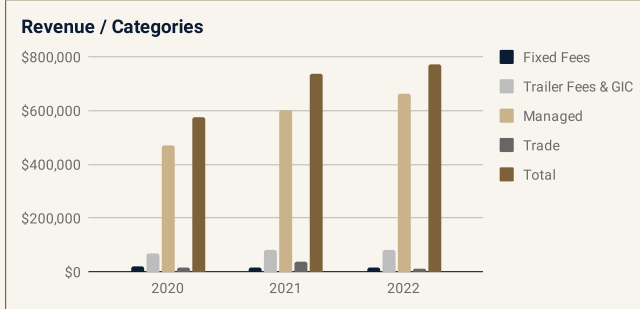




General Information	
Type of Transaction	Assets
Sell & Stay	3 years
Assets Under Management	\$97,000,000
Investment Breakdown (Household)	\$550,000
Investment Breakdown (Client)	\$295,000
Number of Clients	265
Number of Households	153
Would change dealer?	Possible
Active Provinces	AB, BC & SK
Practice Status	Sole-proprietor
Licenses	PM-IIROC & Insurance
Financial Planning	Yes
Office lease	2 years left

Trailers Fees	\$774,000.00	Multiple	4.25	Selling price	\$3,289,500
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Top 20 Clients							
	Investment (\$)	Age	Since		Investment (\$)	Age	Since
1	\$4,603,000	63	2007	11	\$1,410,000	63	2012
2	\$2,638,000	51	2022	12	\$1,381,000	79	2010
3	\$2,437,000	81	2015	13	\$1,354,000	63	2020
4	\$2,359,000	69	2008	14	\$1,304,000	46	2007
5	\$2,299,000	66	2009	15	\$1,304,000	67	2008
6	\$2,047,000	78	2009	16	\$1,265,000	60	2020
7	\$2,004,000	62	2007	17	\$1,256,000	47	2010
8	\$1,935,000	62	2012	18	\$1,243,000	54	2007
9	\$1,717,000	42	2012	19	\$1,227,000	71	2008
10	\$1,569,000	60	2009	20	\$1,218,000	57	2008

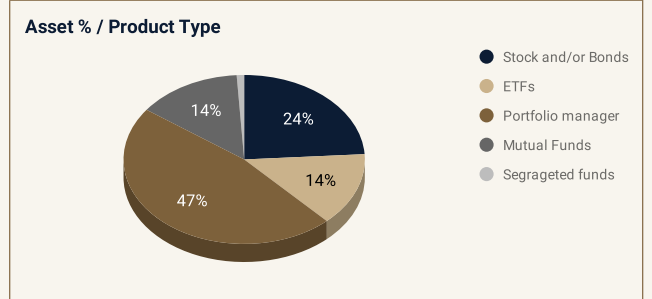
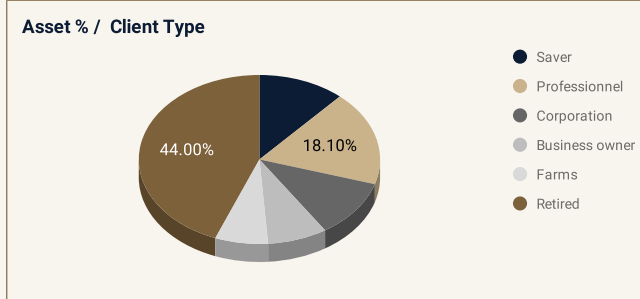
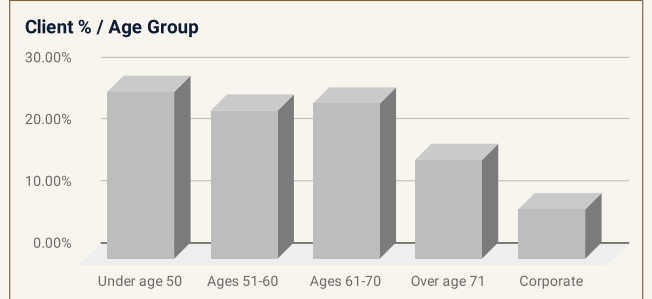
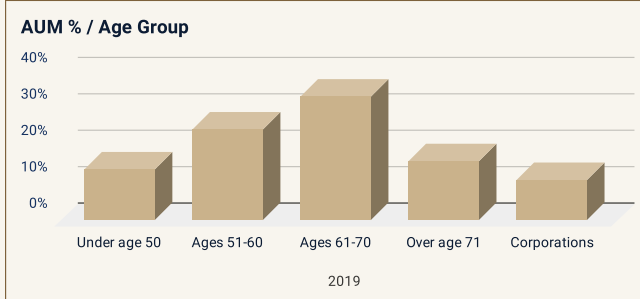
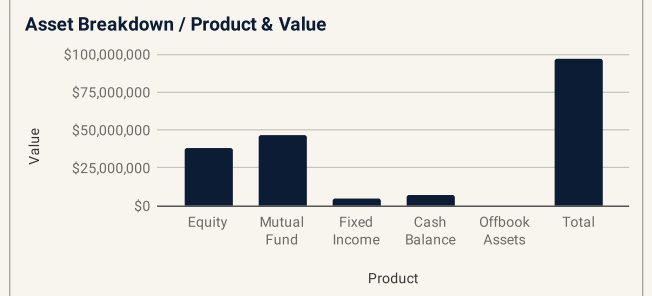
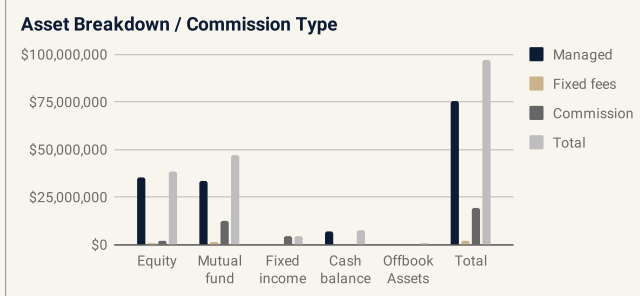


DIALOGUE BOX

Strictly investment-oriented professional practice. It is a high-end portfolio in every respect: average AUM per households, total assets, customer services and above all, the professionalism of the seller. Normally, the client is always in the image of his advisor. Take a look at all the data included in this report. It shows you the quality of management of the business presented here.

Here is a short overview of the vision of this individual:

"I used a disciplined portfolio management process to ensure all of my clients are treated fairly and equally. I believe that every client should have a written plan in place and that all clients should be kept informed of their plan progress."



Significant consideration for interested parties

At this stage of the process, the seller will not consider any offer involving a transfer to another distributor or discretionary manager.

Must be licensed IIROC or ready to be licensed IIROC in the event of an agreement with the seller.

Service agreement is expected with the Purchaser for more than three (3) years. Considering his age (<60), he wants to remain active and contribute to the growth of the professional practice. Financial incentive to be considered in the offer.

Since there will be no transfer to another distributor, 100% financing is possible if certain criteria requested by the actual dealer are met by the purchaser.